Dax queries

Total Value =

Total\_Value = SUM(FinData[Value])

Expense =

Expense = CALCULATE([Tota\_value],'FinData'[Type]="Expense")

Income =

Income = CALCULATE([Tota\_value],'FinData'[Type]="Income")

Saving=

Savings = CALCULATE([Tota\_value],'FinData'[Type]="Savings")

Savings%=

Savings% = DIVIDE([Savings],[Income])

Add new column

Year= FORMAT(FinData[Date],"yyyy")

Add new column

Month-Year = FORMAT(FinData[Date],"mmm-yy")

Colour code =selected mode #7166F9

Colour code = slicer = #f6f6f6

Income LM

Income LM = CALCULATE([Income],DATEADD(FinData[Date],-1,MONTH))

Income Change MoM %=

Income Change MoM % = DIVIDE([Income],[Income LM])

Expense% = DIVIDE([Expense],[Income])

Target = CALCULATE(SUM(FinData[Value]),FinData[Type]="Target")

New Table

Line\_Selection\_Table = DATATABLE("Type",STRING,"NO",INTEGER,{{"Income",1},{"Expense",2},{"Savings",3},{"Target",4}})

Line\_Chart\_Measures = var selected\_val = SELECTEDVALUE(Line\_Selection\_Table[NO]) RETURN SWITCH(selected\_val,1,[Expense%],2,[Income Change MoM %],3,[Savings%],4,[Target])

New Table

Selected\_Date = SUMMARIZE(FinData,FinData[Date],FinData[Month-Year],FinData[Year])

New measure

Monthly\_Sale = var CY\_Selected\_Month = SELECTEDVALUE(Selected\_Date[Month-Year]) RETURN CALCULATE([Tota\_value],FinData[Month-Year]=CY\_Selected\_Month)